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MEDIA RELEASE

Institute of Financial Professionals Australia (IFPA) Proudly Sponsors the Stonewall Asset Management “Inner Circle” Conference

Byron Bay, Australia — 23/10/2025 — The Institute of Financial Professionals Australia (IFPA) was proud to be one of the key sponsors of the **“Inner Circle” conference** hosted by **Stonewall Asset Management** in Byron Bay.

The event brought together leading Fund Managers, financial professionals and industry experts for an engaging program of insights, networking, and roundtable discussion on areas affecting the current state of the industry. As a key sponsor, IFPA reaffirmed its commitment to supporting the growth and success of Australia’s independent financial planning community.

Key speaker Daniel Gara, creator of Adviser Logic, brought to light the importance of AI and how it will affect the industry in ways we never thought to imagine whilst Lonsec delved into the psyche of behavioural finance and operational efficiencies.

“The ‘Inner Circle’ event represents exactly what IFPA stands for — collaboration, innovation, and professional excellence among independent advisers and fund managers” said Peter Wood, Senior Adviser, Partnerships at IFPA “We’re proud to support initiatives that help elevate standards and strengthen the voice of independent financial planners and the fund managers that support them across the country.”

The conference featured a series of presentations and discussions focused on investment strategies, client engagement, and the evolving regulatory landscape for industry as a whole. Also in attendance were several listed investment companies, Paul Miron from M Squared and Stonewall’s CIO Toby Lewis.



For more information about IFPA and its work supporting independent financial planners, visit www.ifpa.com.au

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