

INSTITUTE OF FINANCIAL PROFESSIONALS AUSTRALIA (IFPA) MEMBER OF THE YEAR

AWARD SUMMARY

This prestigious award is given to an Institute of Financial Professionals Australia (IFPA) member who has made significant contributions to the association and the broader financial advice profession. The IFPA Member of the Year will have demonstrated leadership, commitment, and active involvement in promoting the values and objectives of the Institute of Financial Professionals Australia.

Acknowledging an IFPA member who has demonstrated outstanding commitment:

- **Significant contribution to IFPA and the wider financial community.**
- **Engagement in IFPA activities and initiatives.**
- **Upholding the values and standards of IFPA.**
- **Candidates can self-nominate or be nominated.**

PURPOSE OF THE AWARD

The purpose of this award is to recognise the service of an individual to our association. It is given for significant contributions to the membership, participation in, and support of its meetings and recruitment, or other significant activities. This award acknowledges an IFPA member who has demonstrated outstanding commitment and service to the association and the wider financial community.

ELIGIBILITY

Any current IFPA member is eligible to receive this award. Nominee activities considered for this award include participation in discussion groups, meetings, programs, special projects, recruitment of new members, and provision of other services to members.

ASSESSMENT CRITERIA

Submissions will be evaluated based on responses to the following criteria, with a maximum of 300 words per criteria:

- **Significant Contribution:** Describe your significant contributions to IFPA and the wider financial community. Highlight specific initiatives or actions that have had a substantial impact.
- **Engagement in IFPA Activities:** Detail your engagement in IFPA activities and initiatives. Include your roles in discussion groups, meetings, programs (as organiser, moderator, speaker, discussant, etc.), and participation in special projects.
- **Upholding IFPA Values:** Illustrate how you have upheld the values and standards of IFPA in your professional conduct and community interactions.
- **Membership Recruitment:** Explain your efforts in recruiting new members to IFPA, detailing specific strategies or activities that have been successful.
- **Service Provision:** Highlight your participation in the provision of services to IFPA members. Provide examples of how your contributions have benefited the association and its members.

Candidates are encouraged to provide specific examples, metrics, and supporting documentation where applicable.